WORK REPORTING / COMMUNITY ENGAGEMENT PERFORMANCE METRICS
Enrollment – Group VIII, Expansion Adults

Total group VIII enrollment (end of month)
- Monthly new enrollment, and by
  - o Mandatory exceptions, and by type
  - o Applicable individuals
- Monthly disenrollment
  - o Mandatory exceptions, and by type
  - o Applicable individuals

Applications from Applicable individuals

Total number of applications received from applicable individuals

- Total number of applicable individuals determined compliant or exempt via **ex parte** (data available to the state), and by reason:
  - o Work or earnings
  - o Qualifying activities, and by type
  - o A combination of work and qualifying activities
  - o Exemption, and by type (including optional hardship exemptions if adopted by the state)

- Total number of applicable individuals determined compliant or exempt, **based on information or documentation provided** by the applicant, and by reason:
  - o Work or earnings
  - o Qualifying activities, and by type
  - o A combination of work and qualifying activities
  - o Exempt, and by type (including optional hardship exemptions if adopted by the state)

- Total number of applicable individuals **denied enrollment**, and by reason:
  - o **Ineligible**, and by reason
    - ▪ General eligibility criteria (e.g., income, residency, etc.)
    - ▪ WWR compliance or exemption
  - o Denied for **procedural reasons**, and by type of missing verification
    - ▪ General eligibility
      - • WWR compliance or exemption, and by type
      - • Work or earnings
      - • Qualifying activities, and by type
      - • A combination of work and qualifying activities
      - • Exempt, and by type of exemption (including optional hardship exemptions if adopted by the state)
  - o Both general eligibility and WWR

WORK REPORTING / COMMUNITY ENGAGEMENT PERFORMANCE METRICS
Renewals for Applicable Individuals
Total number of renewals initiated for applicable individuals
Total number of renewals due for applicable individuals

– Number of applicable individuals whose compliance or exemption was re-verified at renewal via **ex parte**, and by reason:
  o Work or earnings
  o Qualifying activities, and by type
  o A combination of work and qualifying activities
  o Exempt, and by type of exemption (including optional hardship exemptions adopted by the state)

– Total number of applicable individuals renewed **based on information or documentation provided by the applicant**, and by reason
  o Met work or earnings requirement
  o Qualifying activities, and by type
  o A combination of work and qualifying activities
  o Exempt, and by type of exemption (including optional hardship exemptions adopted by the state)

– Total number of applicable individuals **disenrolled at renewal**, and by reason
  o Ineligible, and by reason
    ▪ General eligibility requirements (income, residency, etc.)
    ▪ Work reporting requirements
    ▪ Both general and work reporting requirements
  o Procedural disenrollment, and by type of missing verification
    ▪ General eligibility
    ▪ WRR compliance or exemption, and by type
      • Work or earnings
      • Qualifying activities, and by type
      • A combination of work and qualifying activities
      • Exempt, and by type of exemption (including optional hardship exemptions if adopted by the state)
    ▪ Both general eligibility and WRR

– Total number of pending renewals from applicable individuals
This is a draft list of Performance Metrics to Monitor HR 1 Work/Community Engagement Reporting Requirements on Medicaid Expansion Adults, prepared by Tricia Brooks, Research Professor, Georgetown University Center for Children and Families.